

American Fuel & Petrochemical Manufacturers



American Fuel & Petrochemical Manufacturers (AFPM) is the leading trade association representing the makers of the fuels that keep Americans moving and the petrochemicals that are the essential building blocks for modern life, as well as the midstream companies that connect our safe and efficient supply chain. Our industries make life better, safer, healthier, and — most of all — possible.

The background of the entire page is a photograph of a pipeline. The pipeline, made of large grey pipes supported by brown metal pillars, runs diagonally from the bottom left towards the upper right. It is set in a lush green forest of evergreen trees. In the distance, there are large, rugged mountains under a bright blue sky with scattered white clouds. A semi-transparent dark grey banner is overlaid at the bottom of the image, containing the text "MIDSTREAM MEMBERSHIP OPPORTUNITIES".

**MIDSTREAM MEMBERSHIP  
OPPORTUNITIES**

# Making Lives Better, Safer, Healthier

At AFPM, we have a single-minded mission — to deliver exceptional value to exceptional industries that are responsible for almost everything that makes modern life possible and comfortable. Every day, we benefit from the positive impacts of the American refining, petrochemical, and midstream industries, as well as the hundreds of industry contractors and service companies, on a global, national, and local level.

**It is our mission to represent and promote the interests of our members by:**

- **ADVOCATING** for public policies that benefit members, consumers, and the nation.
- **EDUCATING** policymakers, the media, and the public on the value our members and their products provide our nation and the world.
- **PROVIDING** strategic policy and technical information to our members.

## Helping AFPM Members Engage, Connect, Learn

AFPM members have access to extensive programs and resources designed by experts in the field. From educational tools to collaboration on legislative, regulatory, and safety concerns, AFPM helps you engage, connect, and learn.

### Committee Service Builds Your Network

With more than twenty standing committees, AFPM engages industry experts in every discipline to tackle the most important issues of the day. From the policy committees' collaborative work addressing regulatory reform, taxes, and sustainability to the technical committees' focus on operational and safety issues, AFPM members benefit from these community efforts.

### Communicating Value at Every Level

At AFPM, a vital part of our mission is to educate policymakers, thought leaders, our communities, and employees on the benefits of our industries and the products they supply to keep America moving and growing with a focus on sustainability and environmental stewardship. Through our EMpower program, we help engage our greatest asset — the workforce — to tell the story of our industries.

## Technical Education to Grow Your Expertise

AFPM delivers best-in-class meetings and live events that bring together the refining, petrochemical, and midstream industries in dynamic and interactive formats. Our annual slate of conferences, workshops, and webinars are comprehensive, covering all industry disciplines including management, maintenance, reliability, safety, environment, process technologies, operations, labor relations, and security.

## Staying Safe Is a Priority

Health and safety are paramount at AFPM, and we take pride in our safety programs. We strive for zero injuries and incidents. Our focus is on both process safety and occupational safety — applying good operating, engineering, and maintenance practices and ensuring the safety of workers through proper techniques, adherence to practices, and continuous training.



# Put the Power of AFPM to Work for You

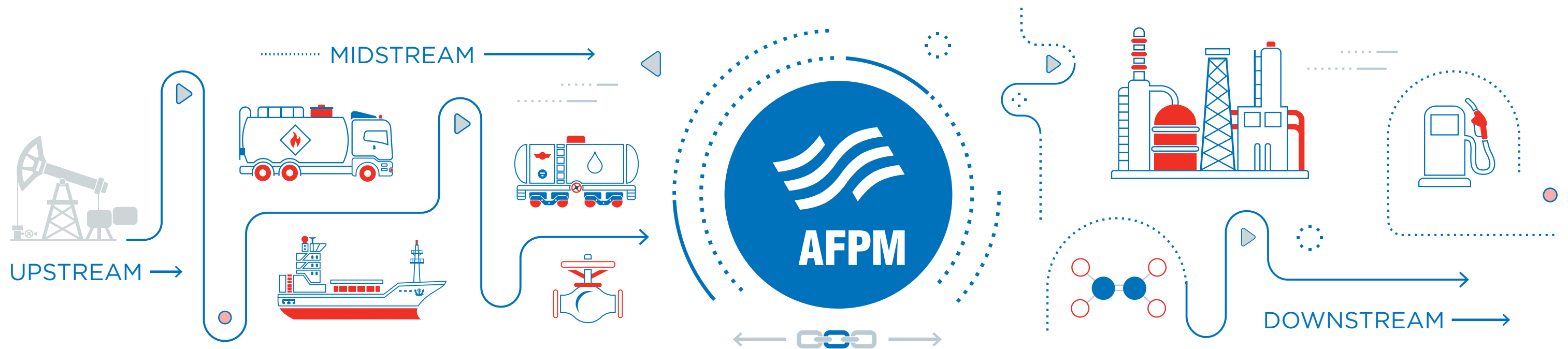
## AFPM embraces the essential role of midstream companies.

AFPM members fulfill an essential role in today's world. Our industries make modern life possible through affordable fuel and petrochemical products that make life better, safer, and more productive. To do this, we depend upon a reliable and safe transportation system to move materials to and from refineries and petrochemical facilities. Representing both midstream and downstream sectors, AFPM provides our membership tremendous value with advocacy, communications, and member services that focus on public policy and issues that enable you to thrive.

**1. The Nexus Between Midstream and Downstream:** AFPM provides a unique perspective, representing the link between midstream and downstream. Midstream members work alongside and gain the perspectives of the downstream sector on midstream issues and allow AFPM to address issues comprehensively.

**2. Extensive Expertise on Critical Midstream Issues:** Midstream issues are vital to the entire energy sector, and midstream's importance has only increased in recent years. AFPM recognizes this importance and has built extensive staff expertise and developed an AFPM committee focused on addressing critical midstream issues.

**3. A Trusted and Respected Voice:** AFPM has strong and established relationships with Congress, the executive branch, and state legislatures and ranks first in effectiveness among oil and gas associations. AFPM is highly respected on pipeline safety issues and has been a leader on state-level pipeline security and precedential infrastructure litigation.



# Strengthening America's Midstream Infrastructure

AFPM's Guiding Midstream Principles .....



SAFETY & SECURITY



FREE & OPEN MARKETS



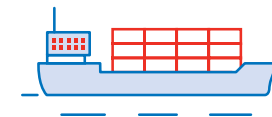
ABILITY TO BUILD & REPAIR

## Advancing the Midstream Sector and the Industry

AFPM members depend on a reliable, safe, and efficient midstream sector to move their products to and from refineries and petrochemical facilities, and therefore AFPM advocates for:

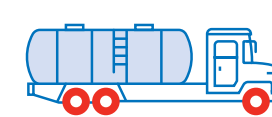
- Streamlining Our Nation's Infrastructure Permitting System**  
 Improving efficiencies in energy infrastructure permitting while maintaining environmental protections.
- Protecting Critical Energy Infrastructure**  
 Continuing our members' ability to build, use, repair, maintain, and replace energy infrastructure.
- Advancing Pipeline Safety**  
 Supporting data-driven and risk-based safety regulations and federal reauthorization of the Pipeline and Hazardous Materials Safety Administration (PHMSA).
- Improving Rail Safety Through Data-Driven Solutions**  
 Advocating for evidence-based solutions that prevent train derailments and keep rail cars on the tracks.
- Reforming Freight Rail**  
 Promoting free, open, and fair energy markets by working with rail regulators and Congress to modernize dated freight rail policies and promote freight rail competition.
- Providing Thought Leadership on Midstream Issues**  
 Engaging key stakeholders and the media; participating on industry panels, advisory boards, and forums; and authoring reports and opinion pieces on the critical importance of robust midstream infrastructure.

Refiners and petrochemical manufacturers rely on complex supply chains to move oil, natural gas, and other feedstocks to their facilities and products to their customers. Bringing the benefits of increased domestic energy production, expanded refining and petrochemical capacity, and higher manufacturing utilization rates to U.S. consumers requires a "midstream infrastructure" — an integrated system of pipelines, ports and waterways, railroads, roadways, and storage facilities that support moving America's energy supplies from producer to consumer.



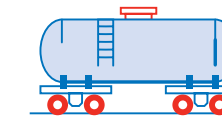
### SHIP

36,000 miles of inland waterways and 926 coastal and inland ports facilitate domestic fuel movements and provide access to global import and export markets.



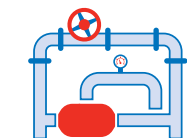
### TRUCK

Over 4.1 million miles of roadway support truck shipments of fuels over the "final mile" to retail outlets, businesses, and homes.



### RAIL

140,000 miles of railway track and 1.6 million freight rail cars move crude oil and natural gas liquids (NGL) from areas not served by pipelines or where pipeline capacity is inadequate.



### PIPELINE

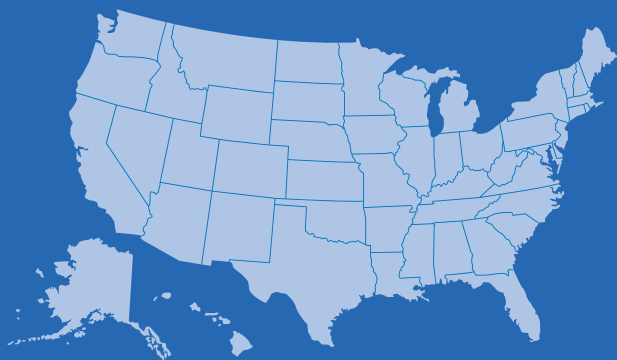
224,000 miles of crude oil, NGL, and refined product pipelines move raw materials from production areas to refineries and petrochemical plants and finished products to end users.

## MOVING PRODUCTS SAFELY

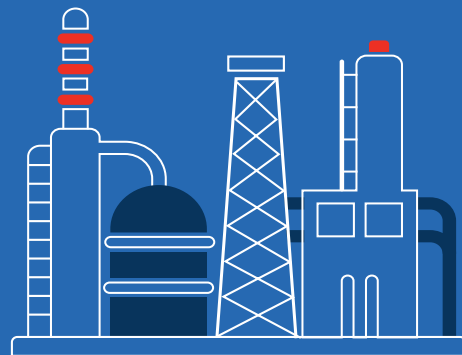
AFPM members are committed to moving their products in the safest and most efficient manner possible. A safety culture drives all aspects of AFPM members' midstream operations, from the planning process to construction, where the highest quality materials are used and infrastructure is inspected and tested to meet, and often exceed, federal and engineering standards.

Modernizing the energy infrastructure network is critical to safely and efficiently move and store increasing volumes of America's energy resources. AFPM members invest billions of dollars in the midstream sector to expand and update the infrastructure that is the foundation of the economy.

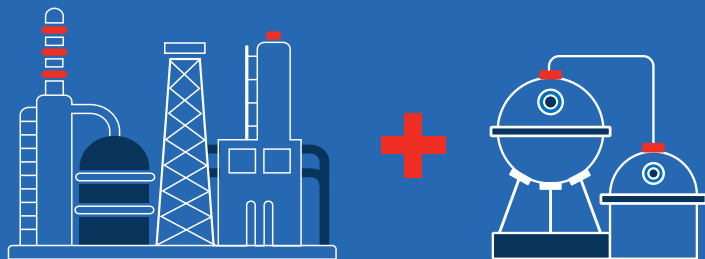
AFPM engages key safety stakeholders, including regulatory agencies, and provides thought leadership communicating the critical importance of midstream infrastructure, including pipeline, rail, storage, and maritime safety issues.



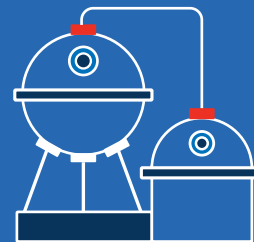
There are **131** operable refineries and **312** petrochemical manufacturing units in the United States.



**77** refineries produce gasoline, diesel, jet fuel, and other products.



**54** refineries produce gasoline and other fuels, and produce base petrochemicals at **186** petrochemical units collocated with the refineries.



**126** standalone petrochemical units produce base petrochemicals.



**AFPM**

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